PretiFlaherty

Rue K. Toland

Associate

Rue practices as an associate with the firm's Business Law and Creditors' Rights Groups from the firm's Concord office. Rue provides counsel on transactional and financing matters, including subscription facilities, trade and supply chain finance, secured and unsecured lending, out-of-court loan workouts, bankruptcy proceedings and other distress situations.

Her experience includes drafting and negotiating transaction documents and pleadings in connection with section 363 asset sales, DIP financing, and cash collateral; preparing debtors for chapter 11 filings; analyzing, drafting, and litigating cases seeking the avoidance of preferential transfers and fraudulent conveyances; advising clients in connection with cross-border transactions and chapter 15 proceedings; prosecuting commercial real estate foreclosure and receivership actions; implementing public and private dispositions of collateral; and advising clients with respect to possible lender liability claims, intercreditor disputes, and possible instances of borrower fraud.

Rue also has substantial experience representing lenders and borrowers in various financing transactions including subscription facilities, trade and supply chain finance, and secured and unsecured lending.

Prior to joining Preti Flaherty, Rue handled bankruptcy and finance issues for over five years at an international law firm in Chicago, Illinois. In addition, Rue previously clerked at the Illinois Appellate Court in Chicago.

Rue obtained her undergraduate degree, with honors, from the University of Chicago and earned her law degree from the Chicago-Kent College of Law, where she was a member of the Order of the Coif and an Executive Articles Editor for the *Chicago-Kent Law Review*. She grew up in Massachusetts and Maine and now lives in New Hampshire with her husband and children.

Practice Areas

- · Banking and Financial Services
- Bankruptcy, Creditors' Rights & Business Restructuring
- Business Law

Education

- Chicago-Kent College of Law, Illinois Institute of Technology (J.D., magna cum laude, 2010)
- University of Chicago (B.A., with honors, 2006)



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Admissions

- New Hampshire
- Illinois
- U.S. District Court, Northern District of Illinois
- U.S. District Court, District of New Hampshire

Professional Affiliations

- American Bankruptcy Institute
- International Women's Insolvency & Restructuring Confederation

Publications

"The Enforceability Of Debt Capital Commitments," Law360